

October 2009



Airline News

Aeronautical tariffs decrease of 0.62% from 1 April 2010

Brussels Airport will adjust all aeronautical tariffs with the annual inflation. For 2010 the adjustment of the Belgian national health index represents a **decrease of 0.62%**. The new charges will be applied from April 1, 2010.

In 2010 Brussels Airport will have negotiations with the airlines and associations for the next five year period 2011-2016.

Traffic data

September 2009 and YTD

| Passengers | (000) | %LY |
|----------------|---------|--------|
| September | 1,623 | -7.6% |
| YTD | 13,123 | -9.6% |
| Cargo (tonnes) | (000) | %LY |
| September | 35,2 | -30.7% |
| YTD* | 332,4 | -35.9% |
| Movements | | %LY |
| September | 21,002 | -9.4% |
| YTD* | 177,673 | -11.2% |

* Partial DHL move to Leipzig from April 08

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SHORT/MEDIUM HAUL

Slovakian regional carrier **Danube Wings** will commence 4 weekly flights from Bratislava to Brussels, starting winter season. Flights will operate on days 1 till 4, with an ATR72. An additional flight on day 4 will operate to Poprad Tatry.

Brussels Airlines and Lufthansa reshuffle their German routes this winter.

- Brussels Airlines suspends all of its 3 daily Munich flights; Lufthansa continues with 8 daily flights
- Brussels Airlines suspends 1 of its 2 daily Frankfurt flights; Lufthansa continues with 8 daily flights
- Lufthansa suspends all of its 4 daily Berlin flights; Brussels Airlines increases frequency from 5 daily to 7 daily.
- Lufthansa suspends all of its 4 daily Hamburg flights; Brussels Airlines increases frequency from 3 to 4 daily.
- Lufthansa has reduced frequency to Stuttgart from 4 to 3 daily and Hanover from 3 to 2 daily; Nuremberg remains 2 daily

Olympic Air has taken over all flights of Olympic Airlines. The 2 daily flights are now operated with an A319.

Italian low cost carrier **WindJet** plans to suspend its 2 weekly flights to Forlì for the winter season

Flybe is going to reduce the frequency from Southampton from 2 to 1 daily. Frequency on the Manchester route is 2 daily. All flights are operated with Dash8-400.

CARGO

Royal Air Maroc has restarted 4 weekly B737F cargo flights to Casablanca, after the route was temporarily suspended since March of this year.

As announced in the September edition of Airline News, **traffic figures for 2009** had to be **restated** and now include flown cargo tonnes that were missing from reported flights.

Over the January-September period 29,976 flown tonnes of cargo were not included, of which 28,748 on full freighters and 1,229 on passenger flights. YTD September results 2009 are

- Full freighter 166,538 tonnes (-34.7%)
- Integrator 96,265 (-44.0%, including Q1 Leipzig re-allocation effect)
- Passenger flights 69,617 (-24.2%)
- Total cargo 332,419 (-35.9%)

Specific negative developments on the Brussels market were the departure of Ethiopian Airlines in 2008, the flight reductions and bankruptcy of Cargo B, less cargo capacity on the Jet Airways passenger flights, and the aforementioned re-allocation of the DHL European hub to Leipzig per April 2008.